



# City of San Diego PURCHASE ORDER

**PO No. 4500102443**

**Date:** 07/26/2018 **Page 1 of 2**

<b>Ship To:</b> MT. HOPE CEMETERY 3751 MARKET ST SAN DIEGO CA 92102-4527	<b>Bill To:</b> Community Parks II 202 C Street, MS 804C San Diego CA 92101	<b>Billing Contact:</b> Chelsea Tripp  <b>Telephone:</b>  <b>E-Mail:</b> CTRIPP@SANDIEGO.GOV
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<b>Vendor:</b> Canterbury Consulting Inc Attn: Suzanna Martin 610 Newport Center Dr Ste 500 Newport Beach CA 92660	<b>Terms:</b> within 30 days Due net  <b>Delivery Terms:</b> FOB Destination
<b>Vendor ID:</b> 10012064 <b>Telephone:</b> 949-721-9580 <b>E-Mail:</b> mlaven@canterburyconsulting.c	<b>Buyer:</b> Michael Warner <b>Telephone:</b> 619-236-6154 <b>E-Mail:</b> MWarner@sandiego.gov

Line #	Serv #	Item ID/Description Service Description	Del.Date	Quantity/Ord UoM	Unit Price/Prc UoM Conv Factor	Extended Price
1		<b>Mt Hope Cemetery Perpetuity Fund</b>  FURNISH THE CITY OF SAN DIEGO WITH INVESTMENT CONSULTING SERVICES FOR THE MT HOPE CEMETERY PERPETUITY FUND ADMINISTERED BY THE FUNDS COMMISSION, AS MAY BE REQUIRED FOR THE PERIOD OF 03/25/2018 TO 03/24/2019.  PO released NTE as may be required. Update insurance and business tax as required  Contact: Liz Correia, 619-236-6084 Item partially delivered	06/30/2019	23,374 EA	1.00 EA	USD 23,374.00
2		<b>Edwin A. Benjamin Memorial Fund</b>  FURNISH THE CITY OF SAN DIEGO WITH INVESTMENT CONSULTING SERVICES FOR THE EDWIN A. BENJAMIN MEMORIAL FUND ADMINISTERED BY THE FUNDS COMMISSION, AS MAY BE REQUIRED FOR THE PERIOD OF 03/25/2018 TO 03/24/2019.  PO released NTE as may be required. Update insurance and business tax as required  Contact: Liz Correia, 619-236-6084 Item partially delivered	06/30/2019	3,344 EA	1.00 EA	USD 3,344.00
3		<b>Los Penasquitos Canyon Preserve Fund</b>  FURNISH THE CITY OF SAN DIEGO WITH INVESTMENT CONSULTING SERVICES FOR THE LOS PENASQUITOS CANYON PRESERVE FUND ADMINISTERED BY THE FUNDS COMMISSION, AS MAY BE REQUIRED FOR THE PERIOD OF 03/25/2018 TO 03/24/2019.  PO released NTE as may be required. Update insurance and business tax as required  Contact: Liz Correia, 619-236-6084 Item partially delivered	06/30/2019	6,742 EA	1.00 EA	USD 6,742.00

The Terms and Conditions of this Purchase Order are available at <http://www.sandiego.gov/purchasing/vendor>

**IMPORTANT!**

To ensure prompt payments, PO # must appear on all shipments and invoices; all invoices must be directed to **Billing Contact** person at **Bill-To** address listed above

**SEE LAST PAGE  
FOR TOTAL**



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Line #	Serv#	Item ID/Description Service Description	Del.Date	Quantity/Ord UoM	Unit Price/Prc Uom Conv Factor	Extended Price
4		<b>Effie E. Sergeant Memorial Fund</b>  FURNISH THE CITY OF SAN DIEGO WITH INVESTMENT CONSULTING SERVICES FOR THE EFFIE E. SERGEANT MEMORIAL FUND ADMINISTERED BY THE FUNDS COMMISSION, AS MAY BE REQUIRED FOR THE PERIOD OF 03/25/2018 TO 03/24/2019.  PO released NTE as may be required. Update insurance and business tax as required  Contact: Liz Correia, 619-236-6084 Item partially delivered	06/30/2019	1,202 EA	1.00 EA	USD 1,202.00
5		<b>Gladys Edna Peters Memorial Fund</b>  FURNISH THE CITY OF SAN DIEGO WITH INVESTMENT CONSULTING SERVICES FOR THE GLADYS EDNA PETERS MEMORIAL FUND ADMINISTERED BY THE FUNDS COMMISSION, AS MAY BE REQUIRED FOR THE PERIOD OF 03/25/2018 TO 03/24/2019.  PO released NTE as may be required. Update insurance and business tax as required  Contact: Liz Correia, 619-236-6084 Item partially delivered	06/30/2019	867 EA	1.00 EA	USD 867.00
6		<b>Jane Cameron Fund</b>  FURNISH THE CITY OF SAN DIEGO WITH INVESTMENT CONSULTING SERVICES FOR THE JANE CAMERON FUND ADMINISTERED BY THE FUNDS COMMISSION, AS MAY BE REQUIRED FOR THE PERIOD OF 03/25/2018 TO 03/24/2019.  PO released NTE as may be required. Update insurance and business tax as required  Contact: Liz Correia, 619-236-6084 Item partially delivered	06/30/2019	10,981 EA	1.00 EA	USD 10,981.00
<b>Notes:</b>		PO released NTE purchase order value or as may be modified by the City. Update Insurance and Business Tax Certificate as required.				
The Terms and Conditions of this Purchase Order are available at <a href="http://www.sandiego.gov/purchasing/vendor">http://www.sandiego.gov/purchasing/vendor</a>						Line Item Total \$ 46,510.00
<b>IMPORTANT!</b>						Tax \$ 0.00
To ensure prompt payments, PO # must appear on all shipments and invoices; all invoices must be directed to <i>Billing</i> Contact person at <i>Bill-To</i> address listed above						<b>PO Total \$ 46,510.00</b>